



RAILSPLITTER TOBACCO SETTLEMENT AUTHORITY
C/O THE GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET

555 W. Monroe St.
Suite 1500 S-GOMB
Chicago, IL 60661
(312) 814-0023
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**Notice of Special Meeting of
the Railsplitter Tobacco Settlement Authority**

PUBLIC NOTICE IS HEREBY GIVEN that the members of the Railsplitter Tobacco Settlement Authority (the "Authority") governing board will hold a special meeting on the 28th day of April 2023, at 10:00 A.M, to approve the retention of special counsel to advise the board regarding a proposed defeasance of outstanding bonds, as well as the contract of a municipal advisor related to the defeasance of bonds, to review and approve other proposed actions related to the defeasance of bonds, and to approve the minutes of the last three meetings of the Railsplitter Tobacco Settlement Authority. Pursuant to 5 ILCS 120/7(e) and the Gubernatorial Disaster Proclamation dated March 31, 2023, the Chair of the Authority has determined that an in-person meeting is neither practical nor prudent. Therefore, the meeting will be held remotely, and may be accessed via the methods below.

Ways to Access the Meeting via Cisco Webex

Access Webex via link (audio & video):

<https://illinois.webex.com/illinois/j.php?MTID=m8c2b6ab3b2c3070490d2ef3d7f33df8d>

Access Webex via meeting number and password (audio & video):

Meeting number (access code): 2457 016 4700

Meeting password: M7HkgHJAn85

Access Webex via phone (audio only):

+1-312-535-8110 United States Toll (Chicago)

+1-415-655-0002 US Toll

The purposes and the Agenda for the Meeting are as follows:

1. Call to Order.
2. Roll Call.
3. Approval of the minutes of the December 2, 2022 meeting
4. Approval of the minutes of the January 11, 2023 special meeting
5. Approval of the minutes of the March 9, 2023 special meeting
6. Review and Approve the Proposed Special Counsel Contract with Chapman and Cutler LLP
7. Review and Approve the Proposed Municipal Advisor Contract with Sycamore Advisors, LLC
8. Approval of a Resolution of the Railsplitter Tobacco Settlement Authority Authorizing Procurement of an Escrow Agent to Assist with a Potential Defeasance of Outstanding Railsplitter Bonds
9. Approval of a Resolution of the Railsplitter Tobacco Settlement Authority Authorizing Procurement of a Verification Agent to Assist with a Potential Defeasance of Outstanding Railsplitter Bonds



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10. Approval of a Resolution of the Railsplitter Tobacco Settlement Authority Authorizing Procurement of a Dissemination Agent to Assist with a Potential Defeasance of Outstanding Railsplitter Bonds
11. Discussion of Other Matters Related to the Potential Defeasance of Outstanding Railsplitter Bonds
12. Public Comment
13. Adjournment.

This Notice is being issued at the direction of the Chairman of the Authority.

DATED the 26th day of April 2023.

Secretary
Railsplitter Tobacco Settlement Authority